# **H1600 Mechanical Overload Clutches HOR Series**



## **Section Contents**

FEATURES	36
OPERATING PRINCIPLES	36
SELECTION	37
HOW TO ORDER	37
RATINGS AND DIMENSIONS	38
MOUNTING HOLE PATTERNS	42
GENERAL INFORMATION	43

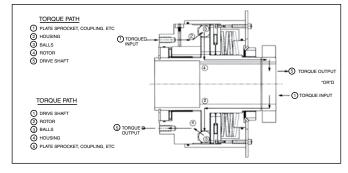
#### **Features**

- · Bi-directional operation
- · Single position indexing
- Automatic reset
- Convenient torque adjustment
- · Maximum torque limit stop
- Limit switch actuating mechanism
- Clamp collar for secure mounting
- Hardened components for long life
- Electroless nickel finish and stainless steel hardware for superior corrosion resistance
- Sealed from environmental contamination
- Interchanges POR Series
- Available in all Stainless upon request

## **Operating Principles**

The HOR Series H1600 is an automatic reset ball detent style overload release clutch. It has been designed to provide accurate and dependable torque disconnect protection for mechanical power transmission equipment. Torque is transmitted through the clutch in one of two paths. Refer to Figure 1.

Figure 1

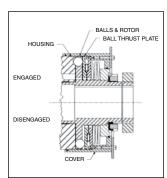


Torque transmission between the balls and housing is the key to the disengagement of the clutch. The balls are forced into the pockets of the housing by an axial load generated by compressing a spring pack. This axial load determines the torque capacity of the clutch. Increasing or decreasing the spring compression or changing spring packs provides a means for multiple torque adjustments. When a torque overload condition occurs, the balls roll out of the pockets and freewheel similar to a ball thrust bearing. This rolling action increases the efficiency in which the clutch operates and reduces any fluctuation of torque setting due to frictional changes. Refer to Figure 2.



The movement of the cover during disengagement can be used to trip a limit switch and signal a torque overload condition. The drive should be shut down immediately and the source

of the overload determined and cleared. The drive can then be restarted. The automatic reset feature of the clutch will allow it to reengage without manual assistance and the clutch will once again be ready to provide accurate and dependable torque disconnect protection for your equipment.



### **Torque Adjustment**

Figure 2

The HOR Series H1600 Series Clutch can be factory set to your requirements. The torque setting of the clutch can easily be adjusted in the field to suit your needs. Two degrees of adjustment are available and described below.

Fine Adjustment: Lift the bearing lock washer tabs which secure the nut in position. Use a spanner wrench to adjust the bearing nut to your desired torque setting. Clockwise rotation will increase the torque and conversely, counterclockwise rotation will decrease the torque. Once the desired torque setting is made, fold the tab of the washer over the slot on the bearing nut to secure it in position at the new torque release level.

Coarse Adjustment: Large variations in torque setting can be accomplished by replacing the disc spring pack with that of a higher or lower spring rate. This change will effectively alter the load which can be applied to the balls.

### **Selection**

- 1. Determine the overload release torque by one of these methods:
  - a. Use the torque formula with horsepower and RPM specific to the selected clutch location. A service factor may be required for high inertia starts, reversing or peak load conditions, (refer to Page 98 for service factor information. For average applications, a service factor "SF" of 1.25 is recommended):

Torque (Lb. In.) = 
$$\frac{HP \times 63025}{RPM}$$
 X SF

- b. Determine the "weak link" in the drive train, (i.e., chain, reducer, belt or shaft). Select an overload release torque below the "weak link's" maximum torque rating.
- c. Physically measure the drive torque with a torque wrench and size accordingly.
- 2. Determine the bore size(s) and keyway(s):
  - Shaft size at the clutch location determines clutch bore.
  - b. Shaft size at the coupling location determines coupling bore (if applicable).
- 3. Choose the appropriate Style based upon the drive layout and available space (See Figure 3).
- 4. Refer to the Basic Selection Chart for the appropriate clutch size.
- 5. Refer to Part Numbering System to complete selection.

Figure 3

Style F is used where a full shaft length is available.	Style F	
Style L is used where full shaft length is limited and/or overhung load is excessive.	Style L	

#### **Basic Selection Chart**

Clutch Size	Max. Bore* (In.)	Torque Code	Torque Range (Lb. In.)				
		L	25-60				
02	F - 0.5625	М	50-125				
02	L - 0.6875	Н	75-175				
		W	100-250				
		L	175-550				
04	F - 1.1250	М	250-850				
04	L - 1.2500	Н	350-1,300				
		W	600-2,000				
		L	350-1,200				
	F - 1.6250 L - 1.8125	М	500-1,800				
05		Н	750-2,600				
		W	1,000-4,000				
		Y	1,650-6,000				
		L	600-1,900				
		М	750-2,700				
06	2.1250	Н	1,000-3,800				
		W	1,500-5,600				
		Υ	2,800-10,000				
		L	2,250-7,500				
09	3.1250	М	3,000-10,500				
09	3.1250	Н	4,250-15,000				
		W	6,250-22,500				
		L	6,000-22,000				
11	3.6250	М	9,000-32,000				
		Н	12,000-50,000				

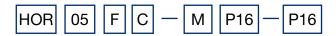
<sup>\*</sup>Maximum bores may require flat keys (supplied with unit).

#### **How to Order**

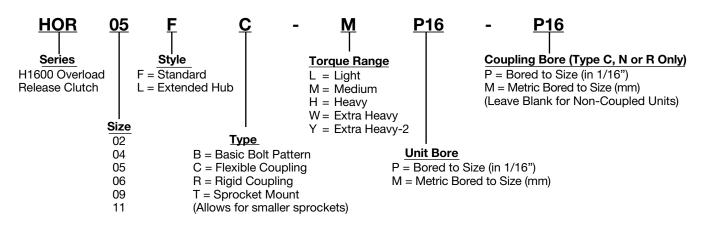
When ordering a HOR Series H1600 Overload Clutch, please include code letters/numbers for series, size, style, type, torque range, unit bore and coupling bore (if applicable).

### Example:

Required size, 05 HOR Series H1600 Overload Clutch, standard style, flexible coupling, medium torque range, and a one inch bore on both the unit and coupling:

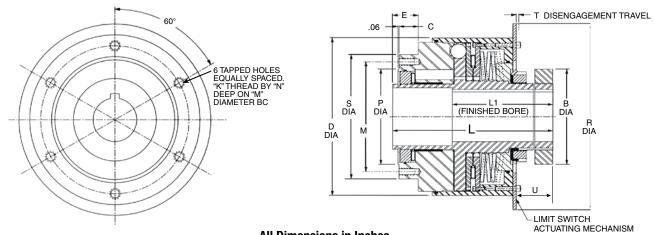


### **HOR Series Part Numbering System**



**Style F** 

## **Type B Basic Sprocket Mounting**



### **All Dimensions in Inches**

Clutch	В	_	П	Е		1.4	Р	R	C	т	11	Mounting Holes			
Size	Б	C	D		L	LI	+.000/002	n	3	ı	U	N	K	М	
02	1.75	0.29	2.81	0.45	3.52	2.00	1.781	5.81	2.63	.060	.94	0.38	#8-32	2.125	
04	2.38	0.35	4.25	0.56	4.79	3.00	2.688	7.25	3.63	.078	1.23	0.50	#10-24	3.062	
05	3.50	0.43	5.88	0.70	6.20	3.88	3.625	8.88	5.00	.110	1.60	0.75	5/16-18	4.250	
06	4.25	0.50	7.12	0.80	6.73	4.38	4.000	10.12	5.56	.128	1.71	0.81	3/8-16	4.750	
09	5.75	1.03	9.50	1.40	9.00	5.50	5.750	12.50	7.56	.165	2.10	0.88	7/16-14	6.625	
11	6.25	1.28	11.62	1.65	10.66	6.88	6.500	14.62	9.00	.183	2.69	1.00	5/8-11	7.750	

### **Ratings**

Clutch	Tor	que Ran	ige (Lb. In	.)	Max.	WR <sup>2*</sup>	Weight*	
Size	Code	Min.	MRT	Max.	RPM	(LbIn. <sup>2</sup> )	(Lbs.)	
	L	25	45	60				
00	М	50	100	125	500	0.4	2.0	
02	Η	75	125	175	500	3.4	3.9	
	W	100	200	250				
	L	175	400	550				
04	М	250	600	850	500	22.3	11.0	
04	Н	350	850	1,300	300	22.3	11.0	
	W	600	1,400	2,000				
	L	350	900	1,200				
	М	500	1,300	1,800				
05	Η	750	1,800	2,600	500	129	30.2	
	W	1,000	2,750	4,000				
	Υ	1,650	4,000	6,000				
	L	600	1,400	1,900				
	М	750	1,900	2,700				
06	Н	1,000	2,600	3,800	500	266	43.3	
	W	1,500	3,900	5,600				
	Υ	2,800	7,000	10,000				
	L	2,250	5,500	7,500				
09	М	3,000	7,500	10,500	500	1,155	104	
09	Н	4,250	10,000	15,000	300	1,100	104	
	W	6,250	15,000	22,500				
	L	6,000	15,000	22,000				
11	М	9,000	20,000	32,000	500	2,995	171	
	Н	12,000	30,000	50,000				

### **Clutch Bores**

Clutch	Bores	(inch)			
Size	Max. (1)	Max. (2)			
02	0.5000	0.5625			
04	1.0000	1.1250			
05	1.5000	1.6250			
06	1.9375	2.1250			
09	2.8750	3.1250			
11	3.1875	3.5000			

Refer to Page 96 for a complete list of bore codes.

### **Minimum Number of Teeth Adaptable** to Type B Clutches

			Sta	ndard	Chain :	Size a	nd Pitc	h
Clutch Size	Type	#25	#35	#40	#50	#60	#80	#100
Size	,,	1/4	3/8	1/2	5/8	3/4	ı	1-1/4
		Pitch	Pitch	Pitch	Pitch	Pitch	Pitch	Pitch
02	В	39	27	22	_	_	_	_
04	В	51	35	28	23	_	_	_
05	В	69	47	36	30	26	_	_
06	В	76	52	40	33	28	_	_
09	В	101	68	52	43	36	28	24
11	В	119	80	61	50	43	33	27

<sup>(1)</sup> Square Key

<sup>(2)</sup> Flat Key

<sup>\*</sup>Weight and WR<sup>2</sup> estimated with maximum bores.

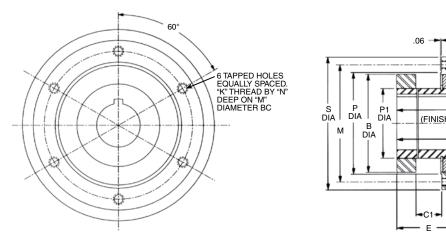
MRT is the Minimum Recommended Torque setting for those applications which require a minimal degree of backlash.

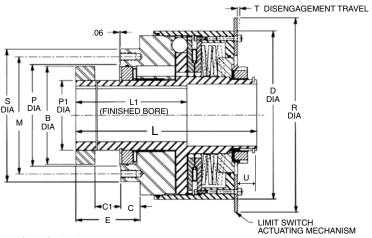
Clutches are shipped set for the minimum torque value of the selected range.

Refer to Page 37 for ordering information.

## **Style L Extended Hub**

## **Type B Basic Sprocket Mounting**





### **All Dimensions in Inches**

Clutch	В		C1	_	_		1.4	Р	Р	1		_	т	- 11	Mounting Holes		
Size	В		CI	U	E	L	LI	+.000/002	Min.	Max.	R	5	ı	U	N	K	М
02	1.75	0.29	1.25	2.81	2.04	4.63	3.25	1.781	0.9843	0.9847	5.81	2.63	.060	.45	0.38	#8-32	2.125
04	2.38	0.35	1.44	4.25	2.35	6.06	3.88	2.688	1.5728	1.5738	7.25	3.63	.078	.74	0.50	#10-24	3.062
05	3.50	0.43	2.06	5.88	3.24	8.18	5.25	3.625	2.3623	2.3628	8.88	5.00	.110	1.06	0.75	5/16-18	4.250
06	4.25	0.50	3.62	7.12	4.87	10.25	6.88	4.000	2.7560	2.7566	10.12	5.56	.128	1.15	0.81	3/8-16	4.750
09	5.75	1.03	4.25	9.50	6.28	13.23	9.00	5.750	3.9350	3.9370	12.50	7.56	.165	1.50	0.88	7/16-14	6.625
11	6.50	1.28	4.50	11.62	7.16	15.01	10.00	6.500	4.7220	4.7240	14.62	9.00	.183	1.54	1.00	5/8-11	7.750

## **Ratings**

Clutch	To	rque Ran	ge (Lb. In.	)	Max.	WR <sup>2*</sup>	Weight*	
Size	Code	Min.	MRT	Max.	RPM	(Lbln. <sup>2</sup> )	(Lbs.)	
	L	25	45	60			4.0	
00	М	50	100	125	500	0.5		
02	Н	75	125	175	500	3.5	4.0	
	W	100	200	250				
	L	175	400	550				
04	М	250	600	850	500	22.4	11 5	
04	Н	350	850	1,300	500	22.4	11.5	
	W	600	1,400	2,000				
	L	350	900	1,200				
	М	500	1,300	1,800			31.7	
05	Н	750	1,800	2,600	500	130		
	W	1,000	2,750	4,000				
	Υ	1,650	4,000	6,000				
	L	600	1,400	1,900				
	М	750	1,900	2,700				
06	Н	1,000	2,600	3,800	500	270	47.0	
	W	1,500	3,900	5,600				
	Υ	2,800	7,000	10,000				
	L	2,250	5,500	7,500				
09	М	3,000	7,500	10,500	500	1,180	112	
09	Н	4,250	10,000	15,000	300	1,100	112	
	W	6,250	15,000	22,500				
	L	6,000	15,000	22,000				
11	М	9,000	20,000	32,000	500	3,040	182	
	Н	12,000	30,000	50,000				

### **Clutch Bores**

Clutch	Bores	s (inch)
Size	Max. (1)	Max. (2)
02	0.6250	0.6875
04	1.1250	1.2500
05	1.7500	1.8125
06	1.9375	2.1250
09	2.8750	3.1250
11	3.2500	3.6250

Refer to Page 96 for a complete list of bore codes.

# Minimum Number of Teeth Adaptable to Type B Clutches

	Standard Chain Size and Pitch								
Typo	#25	#35	#40	#50	#60	#80	#100		
Type	1/4	3/8	1/2	5/8	3/4	1	1-1/4		
	Pitch	Pitch	Pitch	Pitch	Pitch	Pitch	Pitch		
В	39	27	22	_	_	_	_		
В	51	35	28	23	_	_	_		
В	69	47	36	30	26	_			
В	76	52	40	33	28	_	_		
В	101	68	52	43	36	28	24		
В	119	80	61	50	43	33	27		
	B B B	B 39 B 51 B 69 B 76 B 101	Type #25 #35 1/4 3/8 Pitch Pitch B 39 27 B 51 35 B 69 47 B 76 52 B 101 68	Type #25 #35 #40 1/4 3/8 1/2 Pitch Pitch Pitch B 39 27 22 B 51 35 28 B 69 47 36 B 76 52 40 B 101 68 52	Type #25 #35 #40 #50 1/4 3/8 1/2 5/8 Pitch Pitch Pitch Pitch Pitch B 39 27 22 — B 51 35 28 23 B 69 47 36 30 B 76 52 40 33 B 101 68 52 43	Type #25 #35 #40 #50 #60 3/4 Pitch B 39 27 22 — — — B 51 35 28 23 — B 69 47 36 30 26 B 76 52 40 33 28 B 101 68 52 43 36	Type #25 #35 #40 #50 #60 #80 1/4 3/8 1/2 5/8 3/4 1 Pitch Pit		

MRT is the Minimum Recommended Torque setting for those applications which require a minimal degree of backlash.

Clutches are shipped set for the minimum torque value of the selected range.

Refer to Page 37 for ordering information.

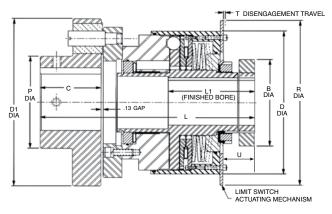
<sup>(1)</sup> Square Key

<sup>(2)</sup> Flat Key

<sup>\*</sup>Weight and WR<sup>2</sup> estimated with maximum bores.

## Style F

## **Type C Flexible Coupling**



### **All Dimensions in Inches**

Clutch	В	С	D	D1	L	L1	Р	R	Т	U	Max. Allo Misalig	
Size	_		_								Parallel*	Angular*
02	1.75	1.25	2.81	3.94	5.50	2.00	2.50	5.81	.060	.94	.012	1°
04	2.38	1.25	4.25	5.13	6.64	3.00	3.25	7.25	.078	1.23	.016	1°
05	3.50	2.38	5.88	6.88	9.94	3.88	3.88	8.88	.110	1.60	.027	1°
06	4.25	2.88	7.12	8.13	11.25	4.38	4.25	10.12	.128	1.71	.045	1°
09	5.75	4.00	9.50	11.13	14.52	5.50	6.12	12.50	.165	2.10	.045	1°
11	6.25	4.50	11.62	14.00	16.67	6.88	7.50	14.62	.183	2.69	.045	1°

<sup>\*</sup>Parallel and Angular misalignment are proportionally reduced when both are present.

### **Ratings**

Clutch	Tor	que Ran	ige (Lb. In	.)	Max.	WR <sup>2*</sup>	Weight*
Size	Code	Min.	MRT	Max.	RPM	(Lbln. <sup>2</sup> )	(Lbs.)
	L	25	45	60			
	М	50	100	125	E00	10.0	ا ه م
02	Н	75	125	175	500	10.0	8.0
	W	100	200	250			
	L	175	400	550			
0.4	М	500	E00	44.0	10.0		
04	Н	350	850	1,300	500	44.0	18.0
	W	600	1,400	2,000			
	L	350	900	1,200			49.0
	М	500	1,300	1,800		241	
05	Н	750	1,800	2,600	500		
	W	1,000	2,750	4,000			
	Υ	1,650	4,000	6,000			
	L	600	1,400	1,900			82.0
	М	750	1,900	2,700			
06	Н	1,000	2,600	3,800	500	550	
	W	1,500	3,900	5,600			
	Υ	2,800	7,000	10,000			
	L	2,250	5,500	7,500			
09	М	3,000	7,500	10,500	500	2,325	180
09	Н	4,250	10,000	15,000	300	2,323	100
	W	6,250	15,000	22,500			
	L	6,000	15,000	22,000			
11	М	9,000	20,000	32,000	500	6,215	305
	Н	12,000	30,000	50,000			

<sup>\*</sup>Weight and WR2 estimated with maximum bores.

Clutches are shipped set for the minimum torque value of the selected range. Refer to Page 37 for ordering information.

### **Clutch and Coupling Bores**

Clutch	_	Вс	res	
Size	Type	Max. (1)	Max. (2)	
02	Clutch	0.5000	0.5625	
02	Coupling	1.1875	-	
04	Clutch	1.0000	1.1250	
04	Coupling	1.8750	_	
0.5	Clutch	1.5000	1.6250	
05	Coupling	2.3125	2.3750	
06	Clutch	1.9375	2.1250	
00	Coupling	2.6250	2.7500	
09	Clutch	2.8750	3.1250	
09	Coupling	4.0000	4.1250	
11	Clutch	3.1875	3.5000	
11	Coupling	4.6250	5.0000	

Refer to Page 96 for a complete list of bore codes.

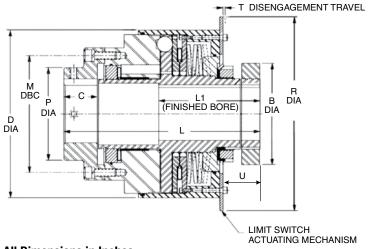
MRT is the Minimum Recommended Torque setting for those applications which require a minimal degree of backlash.

<sup>(1)</sup> Square Key

<sup>(2)</sup> Flat Key

# Style F

**Type R Rigid Coupling** 



### **All Dimensions in Inches**

Clutch Size	В	С	D	L	L1	М	Р	R	Т	U
02	1.75	0.75	2.81	4.36	2.00	2.125	1.38	5.81	.060	.94
04	2.38	1.62	4.25	6.51	3.00	3.062	2.50	7.25	.078	1.23
05	3.50	2.13	5.88	8.43	3.88	4.250	3.31	8.88	.110	1.60
06	4.25	2.20	7.12	9.02	4.38	4.750	3.50	10.12	.128	1.71
09	5.75	3.34	9.50	12.43	5.50	6.625	5.25	12.50	.165	2.10
11	6.25	3.96	11.62	14.77	6.88	7.750	6.00	14.62	.183	2.69

### **Ratings**

Clutch	To	rque Ran	nge (Lb. In	ı.)	Max.	WR <sup>2*</sup>	Weight*
Size	Code	Min.	MRT	Max.	RPM	(Lbln. <sup>2</sup> )	(Lbs.)
	L	25	45	60			
00	М	50	100	125	500	4.1	4 7
02	Н	75	125	175	500		4.7
	W	100	200	250			
	L	175	400	550			
0.4	М	250	600	850	500	26.3	100
04	Н	350	850	1,300	500	20.3	13.3
	W	600	1,400	2,000			
	L	350	900	1,200			35.5
	М	500	1,300	1,800		146	
05	Н	750	1,800	2,600	500		
	W	1,000	2,750	4,000			
	Υ	1,650	4,000	6,000			
	L	600	1,400	1,900			
	М	750	1,900	2,700		296	50.9
06	Н	1,000	2,600	3,800	500		
	W	1,500	3,900	5,600			
	Υ	2,800	7,000	10,000			
	L	2,250	5,500	7,500			
09	М	3,000	7,500	10,500	500	1 205	124
09	Н	4,250	10,000	15,000	500	1,295	124
	W	6,250	15,000	22,500			
	L	6,000	15,000	22,000			
11	М	9,000	20,000	32,000	500	3,290	200
	Н	12,000	30,000	50,000			

<sup>\*</sup>Weight and WR<sup>2</sup> estimated with maximum bores.

MRT is the Minimum Recommended Torque setting for those applications which require a minimal degree of backlash.

Clutches are shipped set for the minimum torque value of the selected range. Refer to Page 37 for ordering information.

## **Clutch and Coupling Bores**

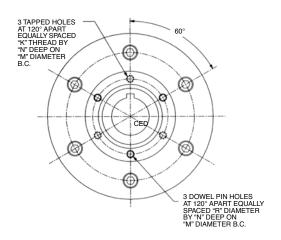
Clutch	T	Вс	res	
Size	Type	Max. (1)	Max. (2)	
02	Clutch	0.5000	0.5625	
02	Coupling	0.7500	_	
04	Clutch	1.0000	1.1250	
04	Coupling	1.6250	1.6875	
05	Clutch	1.5000	1.6250	
05	Coupling	2.1250	2.2500	
06	Clutch	1.9375	2.1250	
00	Coupling	2.2500	2.3125	
09	Clutch	2.8750	3.1250	
09	Coupling	3.3750	3.5000	
11	Clutch	3.1875	3.5000	
11	Coupling	4.0000	4.1250	

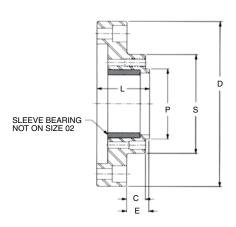
Refer to Page 96 for a complete list of bore codes.

- (1) Square Key (2) Flat Key

## **Type T Adapter Mounts to Existing Housing Bolt Pattern**

Type T Sprocket, Pulley, Sheave or Gear Mount





### **All Dimensions in Inches**

Clutch Size	С	D	Е	K	L	М	N	P +.000/002	R	S	WR² (Lbln.²)	Weight (Lbs.)
02	0.28	2.63	0.40	#8-32	0.71	1.422	.38	1.094	_	1.75	0.5	0.5
04	0.34	3.63	0.63	#8-32	1.02	2.250	.38	1.922	3/16	2.58	2.0	1.0
05	0.47	5.00	0.59	1/4-20	1.26	3.219	.50	2.750	1/4	3.66	12	3.0
06	0.69	5.56	0.81	1/4-20	1.55	3.406	.50	2.938	1/4	3.90	25	5.4
09	0.88	7.56	1.00	3/8-16	2.00	5.094	.75	4.344	3/8	5.84	93	11
11	1.02	9.00	1.14	3/8-16	2.32	5.938	.75	5.188	1/2	6.69	241	19

Mounting bolts must be minimum 160,000 PSI tensile, Rc 36-43 Dowel pins must be minimum 150,000 PSI shear, Rc 50-58 core hardness

### Minimum Number of Teeth Adaptable to Type T Clutches Type T Clutches Allow for the Use of Smaller Sprockets

			Standard Chain Size and Pitch								
Clutch	Typo	#25	#35	#40	#50	#60	#80	#100			
Size	Type	1/4	3/8	1/2	5/8	3/4	1	1-1/4			
		Pitch	Pitch	Pitch	Pitch	Pitch	Pitch	Pitch			
02	Т	27	19	15	1	-	_	_			
04	Т	37	26	20	17	_	_	_			
05	Т	50	35	27	23	19	-	_			
06	Т	54	37	29	24	20	16	14			
09	Т	79	54	41	34	29	23	19			
11	T	90	61	47	38	32	25	21			

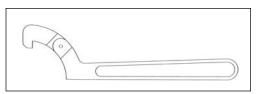
The Type T adapter may be ordered separately or factory mounted to the HOR Series Clutches shown on Pages 38 and 39, by specifying Type T.

## **General Information**

## **Torque Adjustment Wrench**

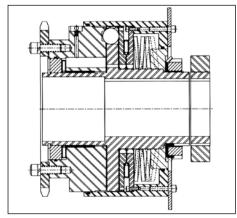
Standard bearing nuts are used to adjust the spring load which controls the release torque of the clutch. These nuts are slotted and can easily be turned using a common, commercially available hook style spanner wrench. Refer to the table below for wrenches which are compatible with Boston Gear's torque overload release clutches.

### **Torque Adjustment Wrench**



		Wrench Pa	rt Number		Specifications (Inches)			
Clutch Size	Armstrong Tool Co.	McMaster- Carr Supply Co.	Williams Tool Co.	Snap-On Tool Co.	Diameter Range	Hook Thick.	Hook Depth	Length
02	34-301	5471A11	471	AHS300	.75 to 2.00	.34	.13	6.38
02, 04	34-304	5471A12	472	AHS301	1.25 to 3.00	.41	.16	8.13
04, 05, 06	34-307	5471A13	474	AHS304	2.00 to 4.75	.47	.19	11.38
09, 11	34-310	5471A14	474A	AHS307	4.50 to 6.25	.47	.25	12.13
11	34-313	5471A23	474B	_	6.12 to 8.75	.47	.31	13.75

## Figure 5 Suggested Mounting Arrangements



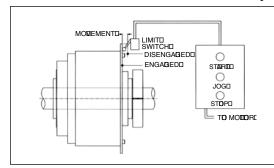
Type B, Style F with Sprocket Mounted

Type B, Style L with Sheave Mounted

## **Torque Overload Detection**

The HOR Series H1600 Clutch is an automatic reset device designed for use when a fully disconnecting type is not desirable either because it is inaccessible and cannot be manually reset or because frequent resetting is not feasible. Because of this feature, it is important that the drive be shut down immediately upon a torque overload condition to prevent possible damage to the clutch caused by long-term reengaging and disengaging. Figure 4 utilizes a single limit switch to detect an overload condition. The switch should be able to operate within the disengagement travel of the clutch. Upon an overload, the cover of the clutch will move to actuate the limit switch and shut down the drive. The switch should be wired in parallel with a jog button so the drive can be indexed and permit the clutch to reengage at a safe speed. Once the clutch has been reengaged the limit switch will be reset and the drive can be restarted.

Figure 4
Limit Switch Layout



Movement (In.)				
.060				
.078				
.110				
.128				
.165				
11 .183				

# **H1600 Overload Clutches**

## **Torque Limiter Application Data**

Fax To 800-816-5608

Please select your product intent below and provide as much application information as possible.

1. Application:	7. Shut Down Method:
☐ New	☐ Prox Plate
Existing	☐ Pin Style (ORC only)
- Replacement Model #	None Required
2. Power transmission requirements at	
clutch location:	Name:
☐ RPM	Dhana #
Limiting Torque Level	Phone #
	Fax #
3. Type:	Company
Mechanical (Spring Loaded)	
☐ Pneumatic	E-Mail
4. Type:	
Fully Automatic Re-Engagement	Use the space below to note any relevant
Manual (Free Wheeling)	application data or to detail your question.
Semi Automatic (ORC model only)	
5. Method of Torque Transmission:	
☐ Flexible Coupling	
Rigid Coupling	
Sprocket Mount	
Sprocket Size and Tooth Count	_
6. Bore Size:	-
Sprocket Mount (Clutch Bore)	
Coupling Mount (Clutch Bore)	
(Coupling Bore)	
	-
	-

# **H1900 Mechanical Overload Clutches WOR Series**



Designed for the water and wastewater industry

## **Section Contents**

FEATURES	46
OPERATING PRINCIPLES	46
SELECTION	47
HOW TO ORDER	47
RATINGS AND DIMENSIONS	48
GENERAL INFORMATION	51
SUGGESTED SPECIFICATIONS	51

## **H1900 Overload Clutches Waste Water Industry WOR Series**

### **Features**

- · Automatic or manual reset
- Large bore capacity
- · Through shaft or end shaft mounting
- Accurate torque release
- Stainless steel enclosure
- · Electroless nickel plated
- Adaptable for all drives
- · Operating parts are hardened for long life



## **Operating Principles**

The WOR Series H1900 is a mechanical ball detent overload release clutch. It has been designed to provide accurate and dependable torque overload protection for mechanical water and wastewater treatment equipment.

Torque is transmitted between the balls and the detents of the rotor in the following manner:

The chrome alloy balls are forced into the detents of the 50 Rc hardened rotor by an axial load generated by compressing a spring pack. This axial load is what determines the torque capacity of the clutch. Increasing or decreasing the spring compression or changing spring packs provides a means for multiple torque adjustments. When a torque overload condition occurs, the balls roll out of the rotor detents. This rolling action reduces any fluctuation in torque due to frictional changes (See Figure 1).

The movement of the cover during disengagement of the balls can be used to trip a limit switch and signal an overload condition. The drive should be shut down immediately and the source of the overload determined and cleared. After the clutch has been reset the drive can then be restarted.

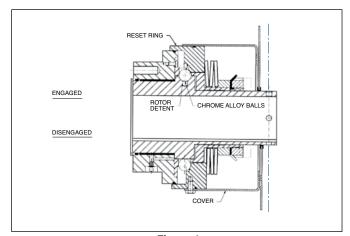


Figure 1

The Manual Reset (Style M or N) clutch can be reset in multiple positions. Rotate the drive until a lube fitting or a barring hole on the housing lines up with a tapped hole on the rotor. The rotor keyway should also be lined up with a lube fitting on the housing. After the proper position has been established, push evenly on both sides of the limit switch actuating plate. When the clutch is properly reset, the steel balls will move back into their detents and the actuating plate will return to its original position. An audible sound will be detected when the clutch re-engages, (See Figure 2).

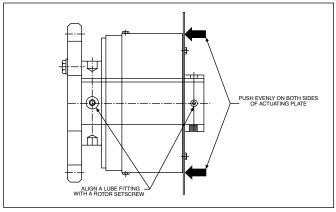


Figure 2

The Automatic Reset (Style A or B) version will re-engage without manual assistance. The steel balls will move back into their pockets every 1/4 of a revolution (1/8 of a revolution on the Size 11). After the overload condition has been cleared, jog the drive until the balls return to their detents and the actuating plate returns to its original position. An audible sound will be detected when the clutch re-engages.

### Selection

- 1. Determine the overload release torque by one of these methods:
  - a. Use the torque formula with horsepower and RPM specific to selected clutch location. A service factor may be required for high inertia starts, reversing or peak load conditions, (refer to Page 98 for service factor information. For average applications, a service factor "SF" of 1.25 is recommended):

Torque (Lb. In.) = 
$$\frac{HP \times 63025}{RPM}$$
 X SF

- b. Maximum drive torque of chain: If using non-metallic chain, contact the manufacturer of the chain and ask for its maximum drive torque.
- c. For shear pin replacement: Contact your local Boston Gear Area Sales Manager or the factory. They will gladly calculate the shear torque of your existing shear pins for you.
- 2. Determine the bore size and keyway.
- 3. Choose the proper style from Figures 3, 4, or 5 based upon the drive layout.
- 4. Refer to the Basic Selection Chart for the appropriate clutch size.

#### **Basic Selection Chart**

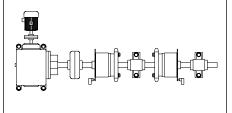
	Torque	Torque Rar	nge (LbIn.)	Maximum I	Bore (In.)*
Size	Code	Minimum	Maximum	Style A/M	Style B/N
	L	850	1,700		
05	М	1,100	2,200	1.7500	2.0000
	Н	1,400	2,800		
	W	2,500	5,000		
	L	1,250	2,500		
06	М	1,800	3,750	2.2500	2.7500
	Н	2,500	5,500		
	W	4,000	8,000		
	L	2,250	5,750		
09	М	3,750	8,500	3.0000	4.2500
	Н	5,500	12,000		
	W	8,500	20,000		
	L	5,000	12,000		
11	М	9,000	16,500	4.0000	4.2500
	Н	12,000	25,000		
	W	16,000	30,000		

<sup>\*</sup>Larger bores may require flat keys (supplied with unit).

#### Figure 3

### Type B, Style A and M

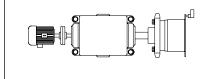
Through-Bore for line shaft sprocket drive applications typically found on rectangular tanks and longitudinal collector drives.



## Figure 4

## Type B, Style B and N For end-shaft mounted sprocket drive

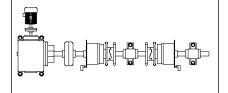
applications including cross collectors and bar screens. End-shaft design accommodates larger shafts.



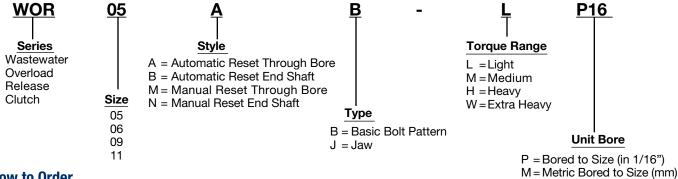
### Figure 5

### Type J, Style A and M

For through-bore sprocket drive applications which require a Jaw Clutch for manual disengagement of the drive. Jaw-Clutch/Sprocket assemblies are available from Boston Gear.



#### **WOR Series Part Numbering System**



### **How to Order**

When ordering a WOR Series H1900 Overload Clutch for Wastewater Treatment applications, please include code letters/ numbers for series, size, style, type, torque range, and bore size.

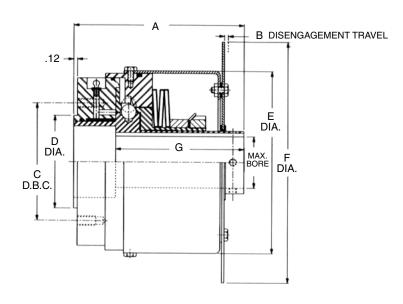
### Example:

Required size, 05 WOR Series H1900 Overload Clutch, automatic reset, through-bore mounting, basic type, medium torque range, with a one inch bore:

P16 M WOR 05

## **Style A and M Through-Bore**

**Type B Basic Sprocket Mounting** 



### **All Dimensions in Inches**

Clutch	۸	В	_	D	г	г	_		Mounting Hol	es	Min. H78
Size	A	Б	C	+.000/002		Г	G	No.	Thread	Depth	Sprocket
05	5.76	.13	4.000	3.123	6.19	8.19	4.50	6	5/16-18	0.75	9 Tooth
06	7.45	.17	4.875	4.000	7.62	9.62	5.25	8	1/2-13	1.12	9 Tooth
09	9.14	.19	4.875	4.000	9.65	11.62	6.12	8	1/2-13	1.25	9 Tooth
11	10.00	.19	6.500	5.500	9.65	11.62	7.00	8	1/2-13	1.25	11 Tooth

## **Ratings**

Clutch	Torque	Torque Rar	nge (Lb. In.)	Max.	Weight	
Size	Code	Min.	Min. Max.		(Lbs.)	
	L	850	1,700			
05	М	1,100	2,200	50	24	
03	Н	1,400	2,800	30	24	
	W	2,500	5,000			
	L	1,250	2,500			
06	М	1,800	3,750	50	40	
00	Н	2,500	5,500	30		
	W	4,000	8,000			
	L	2,250	5,750		80	
09	М	3,750	8,500	50		
09	Н	5,500	12,000	30	80	
	W	8,500	20,000			
	L	5,000	12,000			
11	М	9,000	16,500	50	87	
''	Н	12,000	25,000	30	0/	
	W	16,000	30,000			

Clutches are shipped set for the minimum torque value of the specified range.

Refer to Page 47 for ordering information.

### **Clutch Bores**

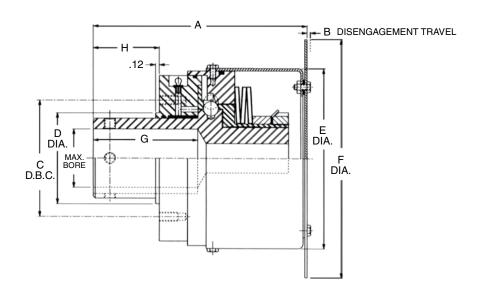
Clutch	В	ores (inch)				
Size	Min.	Max. (1)	Max. (2)			
05	0.6250	1.6250	1.7500			
06	0.6250	2.1250	2.2500			
09	1.0000	2.7500	3.0000			
11	1.0000	3.7500	4.0000			

Refer to Page 96 for a complete list of bore codes.

- (1) Square Key
- (2) Flat Key

## **Style B and N End-Shaft**

**Type B Basic Sprocket Mounting** 



#### **All Dimensions in Inches**

Clutch	^	П	_	D	_	_	_	- 11		Mounting Ho	oles	Min. H78
Size	A	В		+.000/002	E	Г	G	н	No.	Thread	Depth	Sprocket
05	7.00	0.13	4.000	3.123	6.19	8.19	3.30	2.09	6	5/16-18	0.75	9 Tooth
06	9.04	0.17	4.875	4.000	7.62	9.62	4.69	2.56	8	1/2-13	1.12	9 Tooth
09	10.75	0.19	6.500	5.500	9.65	11.62	5.88	3.00	8	1/2-13	1.25	11 Tooth
11	11.44	0.19	6.500	5.500	9.65	11.62	5.88	3.00	8	1/2-13	1.25	11 Tooth

## **Ratings**

			_			
Clutch	Torque	Torque Rar	nge (Lb. In.)	Max.	Weight (Lbs.)	
Size	Code	Min.	Max.	RPM		
	L	850	1,700			
05	М	1,100	2,200	50	25	
03	Н	1,400	2,800	30	25	
	W	2,500	5,000			
	L	1,250	2,500			
06	М	1,800	3,750	50	42	
00	Н	2,500	5,500		72	
	W	4,000	8,000			
	L	2,250	5,750			
09	М	3,750	8,500	50	83	
09	Н	5,500	12,000	30	00	
	W	8,500	20,000			
	L	5,000	12,000			
11	М	9,000	16,500	50	87	
11	Н	12,000	25,000	50	07	
	W	16,000	30,000			

Clutches are shipped set for the minimum torque value of the specified range.

Refer to Page 47 for ordering information.

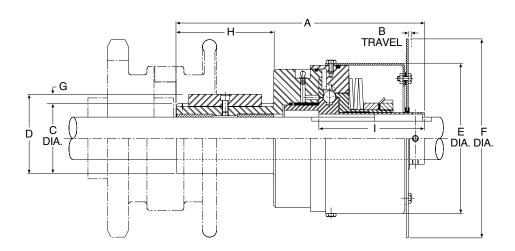
### **Clutch Bores**

Clutch	Bores (inch)			
Size	Min.	Max. (1)		
05	0.6250	2.0000		
06	0.6250	2.7500		
09	1.0000	4.2500		
11	1.0000	4.2500		

Refer to Page 96 for a complete list of bore codes. (1) Square Key

## **Style A and M Through-Bore**

Type J Jaw Clutch Adapter



### **All Dimensions in Inches**

Clutch Size	А	В	С	D +.000/002	Е	F	G	Н	I
05	10.20	.13	2.875	3.250	6.19	8.19	.38	4.00	4.50
06	12.25	.17	3.500	3.875	7.62	9.62	.38	4.50	5.25
09	14.62	.19	4.000	4.500	9.65	11.62	.50	5.00	6.12
11	15.87	.19	5.000	5.500	9.65	11.62	.50	5.50	7.00

### **Ratings**

Clutch	Torque	Torque Rar	nge (Lb. In.)	Max.	Weight	
Size	Code	Min.	Max.	RPM	(Lbs.)	
	L	850	1,700			
05	M	1,100	2,200	50	31	
03	Н	1,400	2,800	30	31	
	W	2,500	5,000			
	L	1,250	2,500			
06	M	1,800	3,750	50	50	
00	Н	2,500	5,500	30	30	
	W	4,000	8,000			
	L	2,250	5,750			
09	М	3,750	8,500	50	96	
09	Н	5,500	12,000	30	90	
	W	8,500	20,000			
	L	5,000	12,000			
11	M	9,000	16,500	50	119	
''	Н	12,000	25,000	30	119	
	W	16,000	30,000			

Clutches are shipped set for the minimum torque value of the specified range.

Refer to Page 47 for ordering information.

### **Clutch Bores**

Clutch	Bores (inch)				
Size	Min.	Max. (1)	Max. (2)		
05	0.6250	1.6250	1.7500		
06	0.6250	2.1250	2.2500		
09	1.0000	2.7500	3.0000		
11	1.0000	3.7500	4.0000		

Refer to Page 96 for a complete list of bore codes.

- (1) Square Key
- (2) Flat Key

## **General Information**

### **Limit Switch Layout**

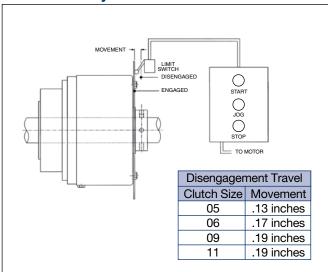


Figure 6

### **Torque Overload Detection**

The WOR Series H1900 is offered with an automatic reset (Style A/B). Because of this feature, it is important that the drive be shut down immediately upon a torque overload condition. Figure 6 utilizes a single limit switch to detect an overload. The switch should be able to operate within the disengagement travel of the clutch. Upon an overload, an oversized stainless steel plate attached to the cover will move to actuate the limit switch and shut down the drive.

### **Torque Adjustment Wrench**

Standard bearing nuts are used to adjust the spring load which controls the release torque of the clutch. These nuts are slotted and can easily be turned using a common, commercially available hook style spanner wrench. Refer to the table at bottom of this page for wrenches which are compatible with Boston Gear's torque overload release clutches.

# Suggested Specifications for Water and Wastewater Treatment Applications

Overload release clutches shall be installed to provide positive protection against damaging jams to the drives. They are to be located on the output sides of speed reducers, or as near as possible to the potential source of the overload so that the drive components are adequately protected.

The clutches shall be a ball detent type which when an overload occurs, the detent balls will roll free from their seat against pre-set spring pressure, completely disengaging the drive. Springs are to be a precision Belleville design conforming to spec. DIN-2092 and DIN-2093.

Resetting shall be a simple manual push back re-engagement (or automatic reset) and torque values will remain constant within plus or minus 10% after each disengagement or re-engagement.

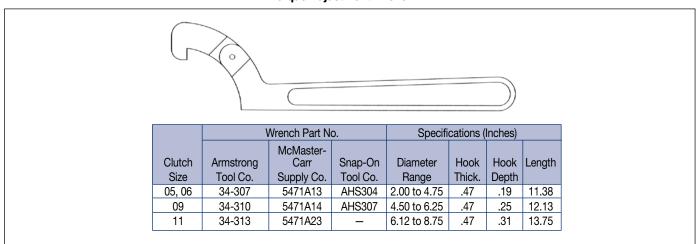
All clutches shall be fully adjustable through a wide torque range to meet varying conditions and include a maximum torque limit stop to prevent adjustment beyond designed torque values. A circular plate is to be incorporated in the cover as a means to operate a limit switch to annunciate and/ or stop the drive.

The clutches shall be completely sealed suitable for outdoor installations, including a stainless steel cover, electroless nickel plated external parts, and an external grease fitting for packing the units.

Chrome alloy steel detent balls shall be hardened to 60 Rc and all major internal components hardened to 50 Rc minimum for long life.

The WOR Series H1900 Overload Release Clutches shall be manufactured by Boston Gear, Charlotte, North Carolina 28216

### **Torque Adjustment Wrench**



# **H1900 Overload Clutches**

## **Torque Limiter Application Data**

Fax To 800-816-5608

Please select your product intent below and provide as much application information as possible.

1. Application:	7. Shut Down Method:
☐ New	☐ Prox Plate
☐ Existing	☐ Pin Style (ORC only)
- Replacement Model #	☐ None Required
2. Power transmission requirements at	
clutch location:	Name:
☐ RPM	Phone #
Limiting Torque Level	THORE #
0. Toward	Fax #
3. Type:	Company
☐ Mechanical (Spring Loaded)	•
☐ Pneumatic	E-Mail
4. Type:	
Fully Automatic Re-Engagement	Use the space below to note any relevant
Manual (Free Wheeling)	application data or to detail your question.
Semi Automatic (ORC model only)	
5. Method of Torque Transmission:	
☐ Flexible Coupling	
☐ Rigid Coupling	
☐ Sprocket Mount	
Sprocket Size and Tooth Count	
6. Bore Size:	
☐ Sprocket Mount (Clutch Bore)	
Coupling Mount (Clutch Bore)	
(Coupling Bore)	